

2008B
9(c) BOND SALE SURVEY

All institutions planning to participate in the 2008B sale, must complete this survey and return it to the Department of the Treasury (DOT) by Wednesday, August 6, 2008 . If you have any questions regarding this survey, please call Leslie English at (804) 371-0341 or Debora Greene at (804) 371-6235.

Name of Agency/Institution: _____
Name and Title of Respondent: _____

Telephone Number: _____
Telefax Number: _____
E-Mail Address: _____

1. Please identify the following information for the 9(c) project(s) which you expect to be financed with the *2008B bond issue*.

<u>Project Name</u>	<u>Project Number</u>	<u>\$ Amount Needed for Construction Costs</u>
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2. Indicate the desired financing term (e.g., 10, 15 or 20 years).
3. Describe the timing of revenues as they relate to the project (i.e., **Is it necessary to capitalize interest? When do you expect revenues to be available and sufficient to pay debt service?**). (Note: principal payments will be structured to occur in June.)
4. Provide an estimated monthly draw schedule for each project to be included in the bond issue. **The first draw on this schedule should be used to pay, in full, any borrowing in anticipation of the bond sale (e.g., Treasury Loans or other internal borrowing).** This draw schedule should be updated (if necessary) prior to the issuance of the bonds. **If the total draws are greater than the amount needed from the bond sale listed above, please indicate the other sources of financing.**

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5. Are there any federal installations or federal use associated with the project(s)?

___ Yes ___ No If yes, please explain.

6. Please indicate when a construction contract was or will be awarded, together with the other pertinent dates for each project. If CO-8 approval has been obtained, please include a copy of this or copies of further capital outlay approvals.

Project Name(s):	_____	_____
Project #(s):	_____	_____
Preliminary Drawings Approval - CO-5:	____/____/____	____/____/____
Working Drawings Approval - CO-6:	____/____/____	____/____/____
Solicitation for Bids:	____/____/____	____/____/____
Contract Award - CO-8:	____/____/____	____/____/____
Begin Construction:	____/____/____	____/____/____
First Expenditure:	____/____/____	____/____/____
Place in Service:	____/____/____	____/____/____
Final Expenditure: (Including retainage)	____/____/____	____/____/____

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7. Has your institution's Board of Visitors (BOV) approved by resolution the issuance of bonds for each project to be financed? ____ Yes ____ No (If not yet approved, suggested language for BOV Resolutions is available from DOT)

If yes, attach a copy of each resolution.

If not yet approved by your BOV, **indicate** the dates for upcoming meetings for your institution's Board of Visitors.

____/____/____

____/____/____

____/____/____